

**Western New York Episcopal Diocesan Investment Trust**

WNY Episcopal Diocesan Investment Trust  
C/O HSBC Bank USA p  
Attn: Richard L. Marshall ~  
P.O. Box 803  
Buffalo, NY 14240

Fund Name \_\_\_\_\_ Participant # \_\_\_\_\_

Church Name \_\_\_\_\_

Address \_\_\_\_\_

Please check the transaction desired:

1. DEPOSIT

Check enclosed for \$ \_\_\_\_\_  
***Make Checks payable to HSBC Bank USA***

Please invest this deposit to my account as follows:

- \$ \_\_\_\_\_ invested in the Growth & Income Fund (Fund A)
- \$ \_\_\_\_\_ invested in the Intermediate Bond Income Fund (Fund B)
- \$ \_\_\_\_\_ invested in the Money Market Savings Fund (Fund C)
- \$ \_\_\_\_\_ invested in the S & P 500 Index Fund (Fund D)

2. DIVIDENDS: \_\_\_\_\_ remit dividends quarterly to the above address.  
\_\_\_\_\_ reinvest dividends D

3. INVESTMENT FUND TRANSFERS:

Please reinvest account balances from prior deposits as follows:  
\_\_\_\_\_ % invested in the Growth & Income Fund (Fund A) (D  
\_\_\_\_\_ % invested in the Intermediate Bond Income Fund (Fund B) ~  
\_\_\_\_\_ % invested in the Money Market Savings Fund (Fund C) (D  
\_\_\_\_\_ % invested in the S & P 500 Index Fund (Fund D) ~

WITHDRAWAL:

Please remit \$ \_\_\_\_\_ to the owner at the above address.

Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_

If you have any questions or require assistance, please contact Richard L. Marshall at (716) 841-2885.